

June 6, 2019

## THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: MS. JANET A. ENCARNACION

Head of Disclosure Department

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA?
Corporate Information Officer

#### **SECURITIES AND EXCHANGE COMMISSION**

# SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1.	June 6, 2019 Date of Report (Date of earliest event reported)	
2.	SEC Identification Number <b>58648</b> 3. BIR Tax Identification No. <b>000-410-840-000</b>	
4.	MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION Exact name of issuer as specified in its charter	
5.	5. PHILIPPINES  Province, country or other jurisdiction of incorporation  6. Industry Classification of incorporation	(SEC Use Only) cation Code:
7.	Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701 Address of principal office Postal Code	
8.	c/o (02) 691-8899 Issuer's telephone number, including area code	
9.	N/A Former name or former address, if changed since last report	
10.	<ol> <li>Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA</li> </ol>	
		hares of Common Stock Amount of Debt Outstanding
	COMMON 5,	687,270,800

## 11. Indicate the item numbers reported herein: <u>Items 9 – Other Events</u>

Melco Resorts and Entertainment (Philippines) Corporation and its subsidiaries, namely MPHIL Holdings No. 1 Corporation, MPHIL Holdings No. 2 Corporation, and Melco Resorts Leisure (PHP) Corporation, each filed an application with the Securities and Exchange Commission ("SEC") for equity restructuring ("Restructuring") to eliminate each company's accumulated deficit by applying its existing additional paid-in capital ("APIC").

If the Restructuring is approved by the SEC, the resulting value of each company's accumulated deficit will be reduced to PhP0.00. There will be no changes in the amount of each company's total stockholders' equity as a result of the Restructuring.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA
Corporate Information Officer

**June 6, 2019**Date